

Yuanta Financial Holding Company (Ticker: 2885)

2024 Shareholders Annual General Meeting

Date/Time: June 7, 2024 (Friday), 9:00 a.m.

Location: No.15, Lane 168, Xingshan Rd., Neihu Dist.,
Taipei, Taiwan, R.O.C. (Multi-functional Assembly Hall)

Agenda

Report Items

1. The 2023 Business Report.
2. The Audit Committee's review of the 2023 Business Report, Financial Statements, and Earnings Distribution Plan, and Audit Committee's communication with the head of internal audit.
3. The distribution of remuneration for employees and directors of the board in 2023.
4. The reasons for the issuance of the unsecured ordinary corporate bonds and the related matters in 2023.
5. Awareness-raising of the laws and regulations related to the holding of more than a certain percentage of the total number of outstanding voting shares of a financial holding company by the same person or the same concerned person.

Items for Discussion and Approval

1. Acceptance of the 2023 Business Report and Financial Statements

2. Acceptance of the distribution of 2023 earnings (NT\$) is as follows:

2023 Net Income :	26,566,198,510
NT\$ 1.1 per share Cash Dividend:	13,957,990,615
NT\$ 0.2 per share Stock Dividend:	2,537,816,480

3. Issuance of new shares for converting earnings (stock dividends) into new capital for 2023

4. Amendments to the Company's Articles of Incorporation

Article 16-1:

A new provision is added to stipulate that the number of independent directors shall not be less than one-third of the board of directors which is in accordance with Article 4, Paragraph 3 of the "Key Points to Be Observed in the Establishment of Boards of Directors of Listed Companies and the Exercise of Their Functions and Powers" of the Taiwan Stock Exchange Corporation for the listed companies with a capitalization of more than NT\$10 billion or those listed companies in the financial and insurance sectors from 2024 onward.

Articles 19, 20, 23, 33, 33-1, and 34:

Some Chinese text is edited as appropriate, but the amendments do not affect the English translations.

5. Extemporaneous Motions

(Disclaimer: The proposed amendments to the documents mentioned are not controversial items, but rather are proposed in order to comply with changes in regulatory guidelines and to clarify terminology. The explanations above are only a summary of the key proposed amendments and are provided for reference, and is not intended to be a complete list of the proposed changes in wording or meaning. For a more detailed description, please refer to the Shareholders Meeting Handbook.)